



# RAPID

Reporting Assistance and Process Improvement Discussion

**Session 2** 

Vision: Healthy Communities, Healthy People



#### **Roadmap for Today**

**PART 2:** 

Understanding Data
Quality

PART 4:

**Measure FAQs** 



**Review Action Work** 

<u>Session 1, June 2022</u>:

Understand your Own UDS Reporting

**PART 3:** 

Understanding UDS data specifications

Session 2, July 2022:

Understanding your Measure of Focus

Session 3, Aug. 2022:

Working Towards Your Goal

**PART 5:** 

Action items to complete prior to next session

Session 4, Sept. 2022:

Making and Sustaining Progress on Your Goal

SME Session: Data Strategy SME Session: Workflow Mapping





## **About Us**

Let's take a moment to see what each shared from last session!













# Part 1 Review Action Work



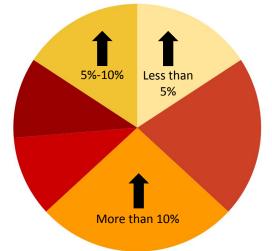


# Depression screening and follow up rates have increased!

Most in this cohort (~56%) have seen solid improvement in recent years!

Though 48% are **below** the national average.

In the past 3-5 years, has your depression screening and follow up measure compliance rate been trending UP or DOWN?



- Up a bit! Our rate has increased by less than 5% in recent years
- Down a bit! Our rate has declined by between 0 and 5% in recent years.
- Up! Our rate has increased by more than 10% in recent years
- Down! Our rate has declined by more than 5% but less than 10% in recent years.
- Down! Our rate has declined by more than 10% in recent years.
- Up! Our rate has increased by more than 5% but less than 10% in recent years.





# Problem<br/>Statements

Here are two depression screening and follow up problem statements.

**WE ARE** an urban FQHC that serves primarily the underinsured and uninsured **TRYING TO** increase the number of patients with up-to-date depression screenings, **BUT** we have a challenge with understanding why employees are not conducting screenings because of lack of policies and employee buy-in/accountability which **MAKES US FEEL** concerned about the quality of patient care.

WE ARE a health center that serves low income and underserved populations from surrounding rural areas TRYING TO reduce missed opportunities with depression screening and increase number of patients with a follow up plan BUT we do not always have provider buy in because of time constraints and education on process which MAKES US FEEL frustrated and concerned for patient needs that may be missed.

#### Themes across this group's problem statements:

Documentation

Stigma/ trauma

Literacy limitations

- Workflow variation
- Missed opportunities
  - BH Coordination







#### Part 2

### **Understanding Data Quality**





### Three Layers of Data Use and Quality

#### **External Reporting and Performance**

Regulatory or Statutory Requirements (UDS, PI, P4P) | PCMH | Grants, etc.

## Quality Improvement & Population Management

Registry and exception reporting | QI PDSAs | Trending and monitoring

#### **Point of Care**

Pre-visit planning | Huddle | Care Management



Adapted from

https://bphc.hrsa.gov/sites/default/files/bphc/qualityimprovement/clinicalquality/presentations/identifying-data-reports-for-qi-slides-ead.pdf



# Remember: Data is not an IT or clinical project, it is the CURRENCY OF CHANGE

Team Role	Responsibilities
Leadership/ Executive	Leadership level sponsor for project; Helps to acquire appropriate resources for program as needed
Population Management Lead	Responsible for oversight of population management and population management programs
Network/ Database Administrator	Provide access to network and EHR systems; Performance and security support
EHR/ Health IT Lead	Identify EHR templates and tables for data element capture including orders, labs, etc.; Review with clinical and QI team
QI Lead	Identify data capture workflows; complete lookup/ mapping; conduct data validation chart audits when needed
Provider and Clinical Representation	Identify data capture workflows; identify PHI data capture location and criteria; support/ provide feedback on data validation and accuracy





#### Targeted, Cross-Functional QI Efforts Have Better Returns



More 'bang for your buck'



Mindful of people's limited bandwidth



**Builds trust** 



Ensures that changes will actually be reflected in the measure/ reports/ data







#### Part 3

# Understanding Measure Specifications for UDS Reporting

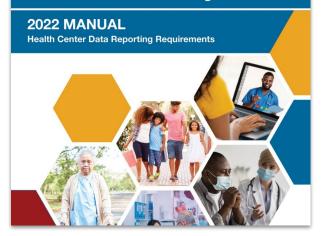




## **Getting Started with Clinical Quality Measures:**

# **UDS Specific Guidance**

#### **Uniform Data System**



#### **UDS Manual:**

- Definitions and instructions specific to the UDS are in the <u>2023 UDS Manual</u>.
- Clinical quality measures include links to eCQMs as well as UDS specific considerations.
- Remember that UDS measures limit reporting to patients who had at least one UDS countable visit during the calendar year.
  - O Note that the limit to UDS medical patients has been removed for 2023; measures are now limited only by denominator specifications.

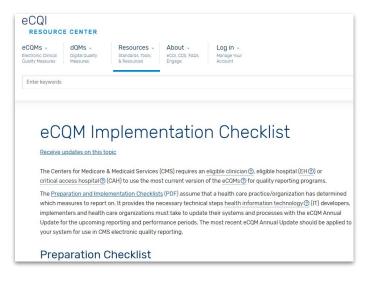
#### **Year-over-year changes:**

- 2023 Program Assistance Letter (PAL)
- <u>UDS Changes Webinar</u> (Held June 6, 2023)



## **Getting Started with Clinical Quality Measures:**

#### eCQI Resource Center



- eCQM Implementation Checklist
  - 5 Preparation Steps
  - 7 Implementation Steps

#### eCQM supports include:

- eCQI Resource Center: On the page for each measure, in the "Measure Information" tab, there is the option to "compare" -- e.g., 2022 to 2023. This highlights changes year over year.
- <u>eCQM Flows</u>: Workflows for each eCQM, updated annually and downloads as a ZIP file.
- <u>Technical Release Notes: 2023 Performance Period</u>
   <u>Electronic Clinical Quality Measures (eCQMs)</u>
- <u>eCQM value sets</u>: Brings you to the VSAC site, where you can search value sets
- Additional resources on the <u>EC Resources page</u>





## Action Item 1

Complete the first 5 steps of the <u>eCQM</u> <u>implementation checklist</u>. Remember, UDS uses Eligible Clinician eCQMs.



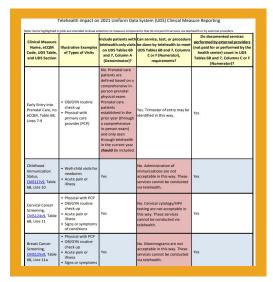


#### References to Help with Understanding Measures

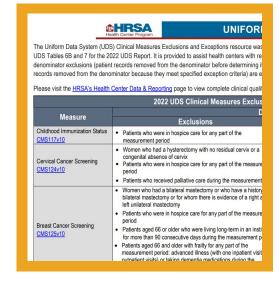
## **UDS Clinical Measures Handout (Quick Reference)**



## Telehealth Impacts UDS Clinical Measures



## **Exclusions and Exceptions for UDS CQMs**





These handouts synthesize key information from the eCQMs and will be updated for 2023 reporting over the summer.

All available on <a href="https://bphc.hrsa.gov/data-reporting/uds-training-and-technical-assistance/clinical-care">https://bphc.hrsa.gov/data-reporting/uds-training-and-technical-assistance/clinical-care</a>



## What does this look like in practice?



How do you operationalize measure updates in your clinical workflows?



How do you operationalize measure updates in your EHR/ health IT systems?





# Accessing Full eCQM Specifications

Available to all at <a href="https://vimeo.com/63552">https://vimeo.com/63552</a> 0357





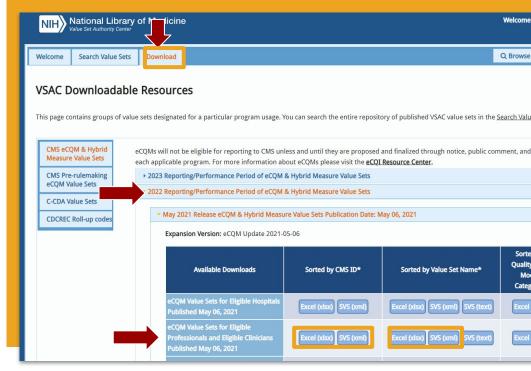


#### **Accessing Codes for All Measures**

Download all codes from the VSAC site: Once logged in, go to Download Tab → 2023
Reporting → eCQM Value Sets for Eligible Clinicians

#### Two download options:

- → Download Excel **Sorted by CMS ID** to get the full set for each measure-- you'll match the CMS # from the Manual to the CMS # on the Tabs of the downloaded spreadsheet. There are more measures in the spreadsheet then there are in the UDS.
- → Download Excel Sorted by Value Set Name to find codes for just certain value sets (remember, value sets are the defined components of each measure).









### **Discussion Question**

What can be done with these codes once you have downloaded them?

Why is it helpful to have them?



# eCQM Flow

Each eCQM has a process flow map which can be found in the eCQM resources tab of the EC eCQM home page.



# Part 4 Measure FAQs





# Depression Screening and Follow Up Measure FAQs

A patient has an eligible visit in 2023 and is screened and diagnosed with depression. The patient comes in for a second eligible visit later in 2023. Is that patient now excluded from the measure because they have a depression diagnosis *prior to the most recent eligible visit*?

From the Measure Steward, received in 2021: An active diagnosis which begins *prior to* any eligible encounter should result in an exclusion.

This is actually not a change although we are aware there has been confusion around how this exclusion works. As a patient-based measure, prior screenings (or lack of screenings) are no longer appropriate/ relevant to this quality measure if patient is diagnosed with depression or bipolar disorder and has an eligible encounter with the clinician.

# Depression Screening + Follow Up Measure FAQs

What counts as follow up for this measure?
Medications?
Referrals to behavioral health?
Completed referral?

The follow-up plan must still be provided for and discussed with the patient during the qualifying encounter used to evaluate the numerator. However, documentation of the follow-up plan can occur up to two calendar days after the qualifying encounter, in accordance with the policies of an eligible clinician or provider's practice.

The follow-up plan must be **related to a positive depression screening**, for example: "Patient referred for psychiatric evaluation due to positive depression screening."

#### **Examples of a follow-up plan include but are not limited to:**

- Referral to a provider or program for further evaluation for depression, e.g., referral to a psychiatrist, psychiatric nurse practitioner, psychologist, clinical social worker, mental health counselor, or other mental health service such as family or group therapy, support group, depression management program, or other service for treatment of depression
- Other interventions designed to treat depression such as behavioral health evaluation, psychotherapy, pharmacological interventions, or additional treatment options.

Any follow-up documentation must be aligned with specifications and value sets.





#### **Key Considerations to Meet Measure Requirements**



Maintain/ update the problem list regularly.



• Document onset date(s) when required, such as for diagnoses.





Appropriately identify eligible visits.

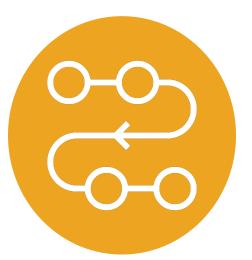
 Remember almost all measures define the specific types of visits (e.g., certain visit codes) that count toward the denominator.





#### **References for Measure FAQs**

## **ONC Project Tracking Jira**



eCQM Known Issues Tracker (part of ONC tracking)



**UDS Changes Webinar** and Helplines





Access each with these links: <a href="https://oncprojectracking.healthit.gov/support/projects/CQM/summary">https://oncprojectracking.healthit.gov/support/projects/EKI/summary</a>; and <a href="https://bphc.hrsa.gov/data-reporting/uds-training-and-technical-assistance/technical-assistance-contacts">https://bphc.hrsa.gov/data-reporting/uds-training-and-technical-assistance/technical-assistance-contacts</a>



#### We understand!

All of this information is a lot to wade through and to translate to your clinic's processes!

#### Hard

- Extra work for staff
- Often having to chase after information
- EHRs often are not terribly conducive to some of the details.

Why else?

# Achieving our goals!

#### **Important**

- It's the only way to truly know who has or has not gotten the needed screenings or outcomes.
- Ensures better accuracy
- Numbers reported accurately reflect both your work and your patients

Why else?







#### Part 5

#### **Action Items before Next Session**





#### **Closing the Gap from Where We Are**

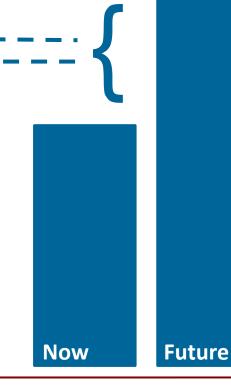
#### And Where We Want to Be



Some portion may be addressed through patient-facing changes or improvement in care.



Some portion may be addressed through addressing other issues, such as understanding and implementing measure specifications.





#### Action items before next session

After completing the first steps in the eCQM implementation checklist, access specifications and codes for the measure.

Conduct review of your own processes and documentation compared to measure specifications we've looked at.

Identify one specific component where patient records ARE meeting the measure specifications (where you can say, this is definitely not a problem that is impacting performance on the measure).

the patient records are NOT meeting the measure specifications (where you can say, this probably IS a problem that is impacting performance on the measure)





Note: You don't need to solve this or even describe how you are going to solve this yet!

# Peer Learning Session with Subject Matter Expert: Data Governance | July 13th



Provide overview on the fundamentals of data governance and how to apply them in the improvement efforts.



Ensure the respective RAPID measure work is sustained via data governance prioritization, oversight, and resource allocation to "hard wire" improvements





#### **Next Cohort Session:**

#### **Session 3 Working Towards Your Goal**



Review the insights you found from your review of your processes.



Analyzing the broader environment driving your clinical quality measure performance.



Establishing a
SMARTIE goal based
on problem statement
and opportunity for
improvement.





#### **Assistance Available**

#### **UDS Support Center**

- Assistance with UDS reporting content questions
- 866-UDS-HELP (866-837-4357)
- udshelp330@bphcdata.net

#### **HRSA Call Center**

- Assistance with EHBs account and user access questions
- 877-Go4-HRSA (877-464-4772), Option 3
- http://www.hrsa.gov/about/contact/e hbhelp.aspx

#### **Health Center Program Support**

- Assistance with EHBs electronic reporting or EHB account issues
- 877-464-4772, Option 1
- http://www.hrsa.gov/about/contact/bphc.asp x

#### **UDS Mapper**

- Assistance with the online service area mapping tool
- http://www.udsmapper.org/contact-us.cfm



